

analytic Coffee! February 2, 2024

Date and Time:

02 February 2024
18:00 (UTC+00:00)

Facilitator:

AnalyticCoffee Tessitura Community

Attendees:

Renée Leigh-Anne, Renée Leigh-Anne, Megan, Martha McKee, Jairus Roallos (he/him) - WTTW and WFMT, Christine, Phil Parks - Museum of Fine Arts, Houston, Yuna, T.C., Rachael, Jim Reynolds, Chi-Hsuan Yang, Sue Llende

Summary:

Actions:

Learnings:

Topics discussed:

Renee Cox: Does anyone know I how could get a list of folks who gave over a certain amount in a given fiscal year? This list has to include one-time gifts and cumulative giving. Coming up with a list of folks who gave one gift over my threshold is easily done in List Manager. I just can't seem to figure out how to get folks who gave over my threshold with multiple gifts within the fiscal year.

Votes: 6

Suggested by: AnalyticCoffee Tessitura Community

Comments:

We use designations to group funds, and I'm wondering if anyone knows a way to add a goal in Analytics for a designation, other than by setting a goal for each fund and adding them all together?

Votes: 5

Suggested by: Megan

Comments:

recent analytic wins?

Votes: 4

Suggested by: AnalyticCoffee Tessitura Community

Comments:

Cleaning up Pulses from old users.

Votes: 2

Suggested by: Christine

Comments:

- Christine
Pulse is not attached to the dashboard, it becomes separated once created and it belongs to the user's account. The only way to remove seems to be to go into that user's account.
- Christine
https://www.tessituranetwork.com/Help_System/Content/Tessitura%20Analytics/Pulse/Pulse%20Overview.htm

Is anyone using Rankings in their Analytics dashboards?

Votes: 1

Suggested by: Sue Llende

Comments:

- AnalyticCoffee Tessitura Community
https://community.tessituranetwork.com/tessitura_software_forums/f/tessitura_shared_reports-9/22593/custom-data-options-in-analytics/64566
- AnalyticCoffee Tessitura Community
<https://hello.tessituranetwork.com/knowledgeBase/8974891>
- AnalyticCoffee Tessitura Community
https://www.tessituranetwork.com/Help_System/Tessitura.htm#System_Tables/TX_ANALYTICS_DIVISION_ELE