

analytic Coffee! August 13th, 2021 @ 12NOON EDT

Date and Time:

13 August 2021 - All items on the board
17:49 (UTC+00:00)

Facilitator:

Tessitura Community 2

Attendees:

Monique Tourres, Andrea C, Melanie, Tom , Tom, Ellin Iselin, Melanie Ryan, Jack Ridenour-Starnes, Yoli Martinez, Brian, Megan, Graeme, Lesley - St Louis Symphony Orchestra, Trini, Jeremy Painter, Mary French, Jess Levy, Samantha Wilson, Brenda Tamm, ANDREA, Yoli Martinez, Will, Kevin Beckey, Janet Myott, Sarah, Andrea, Amelia W, Heath Wilder (SDC), Brittany - Houston Ballet, Odele Peter

Summary:

Today, we talked about:

Creating Alerts

Plan Contribution Totals on widgets filtered by campaign and step type

Moving shared dashboards

Subtotal Troubleshooting

Sharing dashboards outside the userbase

SQL statements and how to join them

Actions:

Learnings:

Topics discussed:

How to create an Alert

Votes: 12

Suggested by: Jeremy Painter

Comments:

- Tessitura Community 2
Alerts can only be run on Indicator widgets!
- Tessitura Community 2
Tess documentation:
https://www.tessituranetwork.com/Help_System/Tessitura.htm#Tessitura%20Analytics/Pulse/Data%20Alerts.htm

Trouble Shooting Subtotaling on my Annual Fund Dashboard

Votes: 8

Suggested by: Brian

Comments:

- Tessitura Community 2
Formula subtotals seem to be causing trouble for several people.

Cleaning up my view - how do you move shared dashboards into a folder?

Votes: 8

Suggested by: Jess Levy

Comments:

- Mary French
Only the owner of a dashboard can move a dashboard
- Mary French
Only the Folder owner can add/remove from the folder
- Tessitura Community 2
One official dashboard sharing account is a way around this.
- Tessitura Community 2
You do have to re-share after a move.
- Tessitura Community 2
You can share to user groups.

Getting a Plan contribution total on a widget filtered by campaign and step type.

Votes: 8

Suggested by: Megan

Comments:

- Mary French
? Does Contribution amount showing Step Level? Ask on Forum
- Tom
Refresh list before the scheduled time for the nightly Analytic Refresh
- Megan
Use a list to pull into the widget instead to avoid the Plan/Step bucketing problem.
- Jack Ridenour-Starnes
Try making a dynamic list available in analytics to run on a schedule. Use as list filter in analytics instead of using step filter.

Sharing Tessitura Analytics data and widgets in places that don't require a login

Votes: 6

Suggested by: Graeme

Comments:

SQL question - How do I find a patron that meets all the "where" clause criteria in one order, not just those who have all of those things in separate orders? (does that even make sense??)

Votes: 4

Suggested by: Lesley - St Louis Symphony Orchestra

Comments:

- Tessitura Community 2
Pay attention to your join!

Topics voted on but not discussed:

Troubleshooting pre-committed contribution amounts when doing running sum by fiscal year week.

Votes: 6

Suggested by: Jack Ridenour-Starnes

Comments:

Recent Analytics Wins

Votes: 4

Suggested by: Tessitura Community 2

Comments:

Making visual art with AI. VQGAN+CLIP. Examples here: <https://www.41xRT.com/art>

Votes: 3

Suggested by: Tom

Comments:

New: OpenAI Releases Codex. Programing with natural language. Amazing
<https://www.youtube.com/watch?v=SGUCcjHTmGY>

Votes: 1

Suggested by: Tom

Comments:

Is anyone using COVID-19 Forecasts to plan events. For example IHME
<https://covid19.healthdata.org/global?view=cumulative-deaths&tab=trend> or CDC
<https://www.cdc.gov/coronavirus/2019-ncov/science/forecasting/forecasts-cases.html>

Votes: 1

Suggested by: Tom

Comments: