

# CONTRIBUTION TAX RECEIPTS

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# Goals

- Make it easy to comply with the law
- Eliminate workarounds and customizations
- Build a framework that can evolve if laws change

# Timeline

<b>Ongoing</b>	Feedback from member organizations
<b>Late 2020</b>	Consulting sessions with Canadian tax attorney
<b>Now</b>	Analysis and validate approach
<b>Next</b>	Development
	Testing & refinement
	Release (targeting v16)

# New Functionality

## Overall approach and changes:

- Serial numbers generated only with new payment transactions
- Ability to void a serial number, with auditable reason, and track replacement ID (if applicable)
- Improved logic for calculating advantage received by donor
- PDF attachments in HTML templates for acknowledgements
- Bulk tax receipt utility, with clear serial numbers

# Questions & Discussion