



ANZTRUC Meeting - Sydney
23 Feb 2012

Background: Next Generation Project

- The Next Generation Project began as a **Board** driven study to determine the best approach to ensure Tessitura remain at the forefront of the industry well into the future
- This is a core tenant of Tessitura Network **Mission**

- Hundreds of Tessitura members helped define the “vision” of the NextGen project by participating in brain-storming sessions at the annual Conference, a special Summit and via on-line forums



The Tessitura Next Generation Project is a multi-year, member-mandated initiative to *evolve* the Tessitura application from the best in the industry today, to the best in the future

- **Evolve** from the current technology to Next Generation
- Add major **new functionality** to address current and expected business needs of Tessitura members
- Re-architect application to serve as a **platform** that can take advantage of future technologies
- Implement **incrementally** as part of annual release cycle

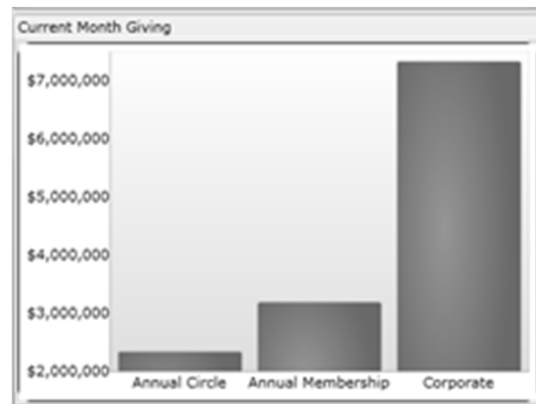
Member Input

- Board Steering Committee and **Member Advisory Committee (MAC)** provides ongoing project guidance
- **Epic Story Committees (ESC)** provides help on ad hoc basis
- NextGen **Sandbox** provides a way for users to interact and provide feedback with system as it is being built
- Conference sessions and online discussion group provides on-going forums for communication

- Based on member input, the NextGen Roadmap represents more than a dozen **major** new functionalities, including:



Enhanced
Constituent Relationships



Integrated
Executive Dashboards



Greater Flexibility in
Constituent Communications

Tessitura
next generation

Version 11



Version 10



Version 11

- The **first** Tessitura release to include NextGen Technology
- Huge leap in capabilities and architecture
- **ALPHA** began in September 2011
- **BETA** began in November 2011
- General Release out last week

Tessitura

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Things in v11 you might notice first

- New Constituent Model
 - Moving to a fully functioning household model
- Services Layer
 - Changing the technology to a services model
- Updated Look and Feel
- Ability to upgrade T-Stats and install Tessitura Dashboards

Steps to full v11 upgrade

- Prepare servers*
- Prepare migration
- Clean up data
- Upgrade Test to v11* and test
- Train staff on v11
- Prepare customizations for v11
- Upgrade Live to v11*
- Upgrade to T-Stats 3.0 (or install T-Stats 3.0)*
- Install Tessitura Dashboards*

v11 Resources

- v11 Documentation
 - <http://www.tessituranetwork.com/en/network/Learning/Documentation/v11.aspx>
- v11 Hosted Training and Recordings
 - <http://www.tessituranetwork.com/network/Learning/Tessitura%20Hosted%20Training.aspx>
- Recorded Webinars and Trainings
 - <http://www.tessituranetwork.com/network/Learning/Webinars%20Archive/v11.aspx>
- Tessitura Help System
 - http://www.tessituranetwork.com/Help_System/Default.htm
- Tessituranetwork.com Forums
 - <http://www.tessituranetwork.com/COMMUNITY/forums/>
- Tessitura Support
 - <http://www.tessituranetwork.com/network/Support/Help.aspx>
- Tessitura Consulting
 - <http://www.tessituranetwork.com/network/Consulting/Consulting%20Services/v11%20Consulting%20Packages.aspx>

~~Stealing~~ Borrowing some of
Andrew's Top Ten
Favorite New Features
of Tessitura Version 11

Some of Andrew's Top 10 List

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#9 Indented Groups in Search Results

#8 New Constituent Relationship Model

#7 Third Address Line

#6 Constituent Navigator

#5 Visibility within Household

...

#1 Dashboards

Anna's Lesser Known v11 Favorites

Add/Edit Addresses in Order Entry

System Table Filters

The 'Flex' in Flex Headers and Flex Search Result Hover

Edit Surname on New Record Default

Fluent Search Details

Deceased Affiliates

Online Help System

Improved Security Assign Screen

Services and Payment Connectivity in Help

And lots more...

- Web Reports allow you to run SSRS reports outside Tessitura
- First portion of Service Layer Architecture (enables service interceptors among other cool things)
- New Payment Gateway Server
- Household Model in Lists, Extractions, Output Sets, Merges

- Tessitura is planning for the future with the most exciting Tessitura initiative since the founding of the Network
- The current Tessitura is evolving into the NextGen platform, providing major functionality with limited impact on users
- NextGen team has already begun work on Version 12 (We'll talk about that this afternoon)

Thank You!

Jessitura

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