

# Consortiums: Shared Data Notification

Our consortium needed a method of notifying users of which constituent records were shared with other organizations. We created a caution icon for the Constituent header that displays Constituencies when hovered over.

Tessitura Philbrook Museum LIVE! - [Constituents - Mrs. Barbara Pinney]

File GoTo Constituents Tools Window Help

Mrs. Barbara Pinney  
#91047  
PMA

Memb Level:  
Memb Exp:  
Last Fund: **P-Annual Fund**  
Next Perf:

Hover over STOP icon to see record is shared with 5 other organizations.

Shared: WGC, TBT, TBG, TSO, TO

History	Connections	Contributions	Transactions	Shared: WGC, TBT, TBG, TSO, TO
General	Names	Contact Details	Plans	Relationships

# Consortiums: Shared Data Notification

## Build Flex Header Element and Add to Flex Header in System Tables

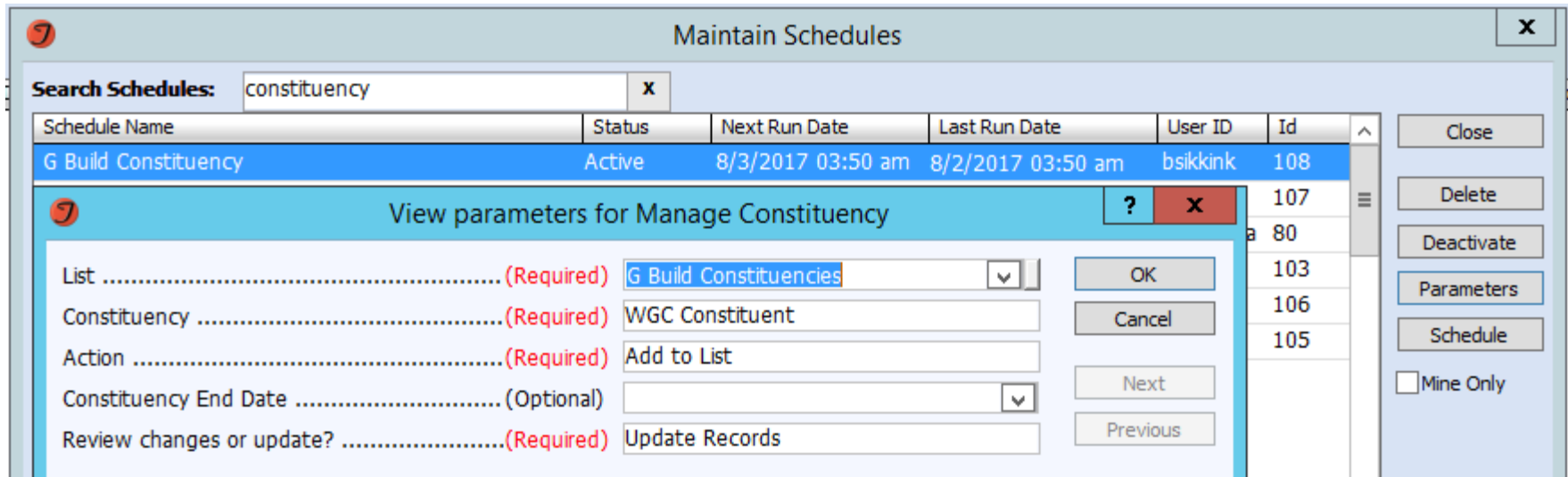
TR\_FLEX\_HEADER\_ELEMENT

Id	Type	Description	Sql Code	Icon File
14	String	Caution	select dbo.lfs_TAMC_Constituencies(customer_no, 'Y') from t_customer WHERE customer_no = @customer_no	resources\sign_stop.png

TR\_FLEX\_HEADER

Id	Hdr No	Pos No	Element No	Label
42	Flex Head Mem Desc	9	Caution	Shared:

## Build Constituencies with Scheduled Nightly Utility



The screenshot shows the 'Maintain Schedules' application window. A search bar at the top contains the text 'constituency'. Below the search bar is a table of schedules. The first row is highlighted in blue and shows 'G Build Constituency' with status 'Active', next run date '8/3/2017 03:50 am', last run date '8/2/2017 03:50 am', user ID 'bsikkink', and ID '108'. To the right of the table are buttons for 'Close', 'Delete', 'Deactivate', 'Parameters', 'Schedule', and a 'Mine Only' checkbox.

Overlaid on the bottom left is a dialog box titled 'View parameters for Manage Constituency'. It contains several fields:
 

- List: (Required) G Build Constituencies
- Constituency: (Required) WGC Constituent
- Action: (Required) Add to List
- Constituency End Date: (Optional)
- Review changes or update?: (Required) Update Records

 The dialog also has 'OK', 'Cancel', 'Next', and 'Previous' buttons.

# Create List for Constituencies with Manual Edit of Criteria

```
Select Distinct a.customer_no
From V_CUSTOMER_WITH_PRIMARY_GROUP a WITH (NOLOCK)
JOIN (Select a1.customer_no From T_CUSTOMER a1 WITH (NOLOCK)
Where a1.original_source_no =24)
as e ON e.customer_no = a.customer_no
Where IsNull(a.inactive, 1) = 1
AND a.customer_no not in (select customer_no from TX_CONST_CUST where constituency = 114)
UNION
Select Distinct a.customer_no
From V_CUSTOMER_WITH_PRIMARY_GROUP a WITH (NOLOCK)
JOIN (Select a1.customer_no From vs_ticket_history a1 WITH (NOLOCK)
Where a1.theater_no in (5,6,20))
as e ON e.customer_no = a.customer_no
Where IsNull(a.inactive, 1) = 1
AND a.customer_no not in (select customer_no from TX_CONST_CUST where constituency = 114)
UNION
Select Distinct a.customer_no
From V_CUSTOMER_WITH_PRIMARY_GROUP a WITH (NOLOCK)
JOIN (Select a1.customer_no From vs_contribution_with_initiator a1 WITH (NOLOCK)
Where a1.campaign_no in (SELECT campaign_no FROM T_CAMPAIGN WHERE control_group = 4))
as e ON e.customer_no = a.customer_no
Where IsNull(a.inactive, 1) = 1
AND a.customer_no not in (select customer_no from TX_CONST_CUST where constituency = 114)
UNION
Select Distinct a.customer_no
From V_CUSTOMER_WITH_PRIMARY_GROUP a WITH (NOLOCK)
JOIN (Select a1.customer_no From vs_special_activity a1 WITH (NOLOCK)
Where a1.sp_act in (SELECT ID FROM TR_SPECIAL_ACTIVITY WHERE control_group = 4))
as e ON e.customer_no = a.customer_no
Where IsNull(a.inactive, 1) = 1
AND a.customer_no not in (select customer_no from TX_CONST_CUST where constituency = 114)
UNION
Select Distinct a.customer_no
From V_CUSTOMER_WITH_PRIMARY_GROUP a WITH (NOLOCK)
JOIN (Select a1.customer_no From TX_CUST_MEMBERSHIP a1 WITH (NOLOCK)
Where a1.memb_org_no =52)
as e ON e.customer_no = a.customer_no
Where IsNull(a.inactive, 1) = 1
AND a.customer_no not in (select customer_no from TX_CONST_CUST where constituency = 114)
```

